

28 October 2025

Cindrigo Holdings Limited
('Cindrigo', the 'Company' or the 'Group')

Publication of Prospectus and Admission to the Official List
and to Trading on the Main Market of the London Stock Exchange

Cindrigo Holdings Limited, a clean baseload energy developer and producer, is pleased to announce that its prospectus (the "Prospectus") has been approved by the Financial Conduct Authority (the "FCA") in connection with the admission of its Enlarged Share Capital to the Equity Shares (Commercial Companies) category of the Official List maintained by the FCA and to trading on the Main Market for listed securities of London Stock Exchange plc ("Admission").

Admission of the 333,914,907 Ordinary Shares of £0.01 each ("Ordinary Shares") is expected to become effective, and dealings in the Ordinary Shares are expected to commence, at 8.00 a.m. on Friday, 31 October 2025, under the ticker "CINH" and ISIN GG00BM9CCP98. On Admission, the Company will have a market capitalisation of approximately £40.06million, based on the Placing Price of £0.12 per Ordinary Share.

Following Admission, the Company's Enlarged Share Capital will comprise 333,914,907 Ordinary Shares, each carrying one vote per share. The total number of voting rights in the Company will therefore be 333,914,907 and this figure may be used by shareholders as the denominator for calculations by which they determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

The Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

A copy of the Prospectus will also be available on the Company's website at:
<https://www.cindrigo.com/investor-relations/corporate-documents/>

****ENDS****

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Beaumont Cornish Limited ("Beaumont Cornish") is the Company's Sponsor as defined in the FCA UK Listing Rules and is authorised and regulated by the FCA. Beaumont Cornish Limited is acting exclusively for the Company and for no one else in relation to the matters described in this announcement and is not advising any other person and accordingly will not be responsible to anyone other than the Company for providing the protections afforded to clients of Beaumont Cornish Limited, or for providing advice in relation to the contents of this announcement or any matter referred to in it.

Notes

Cindrigo is a renewable energy developer and producer that is building a high capacity, clean baseload power generation portfolio across Europe. This includes a 110 MW biomass combined heat and power plant in Finland and three geothermal energy projects in Germany. Alongside this, the Company maintains an active development strategy with several additional renewable energy projects and licenses under evaluation.

Cindrigo has a clear vision to create shareholder value by delivering clean baseload power solutions that address two global priorities: meeting rising energy demand while improving environmental outcomes.